

## Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	33,066.96	-104.41	-0.31%
S&P 500	3,958.55	-12.54	-0.32%
FTSE 100	6,772.12	35.95	0.53%
DAX	15,008.61	190.89	1.29%
Nikkei 225	29,225.64	-207.06	-0.70%
Nasdaq	13,045.39	-14.25	-0.11%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	14,628.50	337.80	2.33%
BSE Sensex	49,331.68	1128.08	2.30%
Nifty Bank	33,615.90	556.9	1.67%
Nifty Midcap 100	23,472.55	395.45	1.70%
NIFTY Smallcap 100	8,068.35	100.90	1.26%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	73.44	0.00	0.00%
EUR/INR	85.99	-0.04	-0.04%
GBP/INR	100.82	-0.08	-0.08%
JPY/INR	0.66	0.00	-0.45%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	44.79	24	0.54%
Natural Gas	193.3	0.7	0.36%
Gold	44275	-148	-0.33%
Silver	62605	-519	-0.82%
Aluminium	176.6	0.35	0.20%
Copper	667	1.5	0.23%

## Fund Flows

Cash/(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FII	10,119.50	9,350.03	769.47
DII	11,262.39	9,081.38	2,181.01

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	19.61	-1.13	-5.45%
INDIA VIX	16.50	-0.80	-4.62%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.74	0.011	0.63%
India	6.16	0.014	0.21%

Nifty Supports	S3	S2	S1
Nifty	14560	14620	14670
Nifty 50 Companies support and Resistance	S3	S2	S1
TRADING SYMBOL	NAME OF COMPANY		
SUNPHARMA	Sun Pharmaceutical Industries Limited	578.85	583.05
TCS	Tata Consultancy Services Limited	2,964.90	3,012.90
ASIANPAINT	Asian Paints Limited	2,472.07	2,496.78
INFY	Infosys Limited	1,284.58	1,310.37
TITAN	Titan Company Limited	1,465.97	1,487.98
UPL	UPL Limited	558.70	574.85
ICICIBANK	ICICI Bank Limited	573.60	577.80
DRREDDY	Dr. Reddy's Laboratories Limited	4,341.82	4,381.43
ULTRACEMCO	UltraTech Cement Limited	6,610.00	6,678.00
WIPRO	Wipro Limited	394.20	399.60
IOC	Indian Oil Corporation Limited	207.10	208.75
KOTAKBANK	Kotak Mahindra Bank Limited	1,745.03	1,760.02
TECHM	Tech Mahindra Limited	969.77	980.63
HDFCBANK	HDFC Bank Limited	1,451.72	1,476.63
ONGC	Oil & Natural Gas Corporation Limited	98.40	100.50
HINDUNILVR	Hindustan Unilever Limited	2,262.33	2,293.67
LT	Larsen & Toubro Limited	1,373.78	1,384.67
AXISBANK	Axis Bank Limited	665.13	678.07
HDFC	Housing Development Finance Corporation Limited	2,509.38	2,532.32
NTPC	NTPC Limited	101.40	103.00
HCLTECH	HCL Technologies Limited	936.42	950.43
INDUSINDBK	IndusInd Bank Limited	927.87	941.43
RELIANCE	Reliance Industries Limited	1,941.98	1,966.77
BAJAJ-AUTO	Bajaj Auto Limited	3,513.42	3,547.38
BAJFINANCE	Bajaj Finance Limited	5,040.40	5,095.20
CIPLA	Cipla Limited	769.22	779.73
BAJAJFINSV	Bajaj Finserv Limited	9,217.88	9,328.97
SBIN	State Bank of India	348.43	352.37
ADANIPORTS	ADANIPORTS	678.17	687.73
COALINDIA	Coal India Limited	126.32	128.23
GRASIM	Grasim Industries Limited	1,349.68	1,372.72
BHARTIARTL	Bharti Airtel Limited	504.78	510.52
POWERGRID	Power Grid Corporation of India Limited	207.80	211.60
MARUTI	Maruti Suzuki India Limited	6,636.30	6,688.15
TATAMOTORS	Tata Motors Limited	284.13	288.42
BPCL	Bharat Petroleum Corporation Limited	411.97	416.73
GAIL	GAIL (India) Limited	123.33	127.07
HEROMOTOCO	Hero MotoCorp Limited	2,875.87	2,896.23
HINDALCO	Hindalco Industries Limited	315.12	320.03
M&M	Mahindra & Mahindra Limited	763.07	773.03
TATASTEEL	Tata Steel Limited	749.50	763.70
JSWSTEEL	JSW Steel Limited	438.30	445.25
EICHERMOT	Eicher Motors Limited	2,495.98	2,528.67

## News

### Indian Equities:

#### Market may slide in early trade

\*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 77 points at the opening bell.

\*Overseas, Asian stocks are trading mixed on Wednesday as investors waited for the release of Chinese economic data.

### Corporate News

\*IDFC First Bank: The private sector lender on Tuesday said it has fixed the floor price at Rs 60.34 for the Rs 3,000 crore qualified institutional placement (QIP) issue.

\*IRB Infra: IRB Infrastructure Developers (IRB) has won two highway projects in West Bengal and Himachal Pradesh, taking the total project wins in the current fiscal to Rs 5,004 crore.

\*UltraTech: UltraTech Cement has prepaid its long-term loans of Rs 5,000 crore. The loan repayment has been done through free cash flows that the company has generated over the last few quarters despite the pandemic, the Aditya Birla Group firm said in a statement.

\*HPCL: Hindustan Petroleum Corporation (HPCL) said it has bought out its partner SP Ports in the firm that was building an LNG importer terminal in Gujarat, for Rs 397 crore.

\*Punjab & Sind Bank: Public sector lender Punjab & Sind Bank said it has declared the account of IL&FS Transportation Network Ltd (ITNL) with total dues of Rs 149.98 crore as fraud. The said account has been reported to the RBI.

### Indian Economy

\*The World Bank has scaled up its projection for India's economic growth by 4.7 percentage points to 10.1 per cent for Financial Year 2021-22, citing a strong rebound in private consumption and investment growth.

### Global Economy

\*U.S. President Joe Biden is expected to allow a proclamation from his Republican predecessor that had blocked many temporary foreign workers from coming into the United States to expire on Wednesday, according to three people familiar with the matter.

## NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	33875.10	556.90	1.67%	NIFTY ENERGY	18418.90	201.25	1.10%
NIFTY IT	26121.10	736.00	2.90%	NIFTY PHARMA	12206.60	323.40	2.72%
NIFTY METAL	3963.00	107.70	2.79%	NIFTY MNC	16188.55	342.70	2.16%
NIFTY AUTO	9865.00	93.50	0.96%	NIFTY PSU BANK	2129.60	15.05	0.71%
NIFTY FMCG	34578.85	760.40	2.25%	NIFTY SERV SECTOR	20891.15	469.05	2.30%

## NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
UPL	629.85	44.45	7.59%	HINDALCO	326.1	-1.05	-0.32%
JSWSTEEL	467.35	22.15	4.98%	AXISBANK	696.8	-1.4	-0.20%
SHREECEM	29,500.00	1383.8	4.92%	M&M	798.2	-1.15	-0.14%
TATASTEEL	799.5	32.65	4.26%	BHARTIARTL	522.35	-0.15	-0.03%
WIPRO	419.7	15.8	3.91%				

## Indian ADR Stocks

Infosys ADR	18.8	18.79	37.00%	HDFC Bank ADR	80.9	80.08	210.00%
Tata Motors ADR	20.52	20.12	15.00%	ICICI Bank ADR	16.19	16.17	18.00%
Nifty Resistance	R3			R2		R1	
Nifty	14820			14760		14710	

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